

BVT milestones

1976

1976

Harald von Scharfenberg lays the foundations for today's BVT Group as one of the first German providers of private equity investments in the US when he establishes the first companies in Germany and the USA.

1980

1981

After intensive involvement with the residential market, the acquisition of the first apartment complex follows in Nashville by means of a private placement in April 1982.



1984

BVT adds **German real estate funds** to its product portfolio, with a focus on commercial property.

1976



1979

Together with Public Storage, Inc., the world's largest operator of self-service storage space, the **BVT Public Storage Funds** are structured and distributed in Germany (and subsequently in the Netherlands and Switzerland). They represent the first genuine series of project development funds that give investors the opportunity to participate in the property value chain from the outset. Subsequently extended to shopping centers, office buildings, apartment blocks and other US commercial properties.

1988

BVT is the first company in Germany to systematically raise funds to finance environmental facilities under the motto **Capital Investments to Protect the Environment**. In the following year, the first German wind power fund is used to finance what at the time is Europe's largest wind farm.



1990

1990

Jointly structuring the first German managed futures fund, the **BVT Guaranteed Futures Fund**, with the Chase Manhattan Bank is the first step for the Alternative Investments division.

1992

The first private financing of a municipal combined heat and power plant in Germany is achieved through a BVT fund.

1994

The **US Retail Income Fund Series**, which invests solely in "neighborhood shopping centers", is launched in association with Bayerische Vereinsbank.

In the same year, the US project development funds are pooled under the name **BVT Capital Partners Series**.

1996

The first private financing of a municipal sewage treatment plant in Germany is achieved through a BVT fund.

1998

The company's largest fund to date is launched: **BVT Funds Power Plant Pool**.

2000

2000

With the **BVT-CAM Private Equity Global Fund Series**, BVT expands its Alternative Investments division to reflect the growing importance of private equity as an independent asset class.

2002

BVT becomes the first German fund manager in the secondary life insurance market to create a completely new asset class with the **BVT Life Bond Fund**.

2003

BVT opens up a growth market with the world's first fund-backed financing of computer and video games in the form of the **BVT Games Production Fund Dynamic**.

2004

Within the BVT Capital Partners Series, a special product line is launched to develop high-end apartments in association with leading US developer Fairfield Residential LLC: The **BVT Residential USA Series** gives BVT investors the opportunity to invest in the US real estate sector, where the highest long-term returns are to be found.

With the German **BVT Ertragswertfondserie** (High-Yield Fund Series), BVT aims squarely for a safety-conscious blend of solid, rented commercial property in established locations with strong economic growth in Germany.



2005

BVT structures the **BVT-PB Top Select Fund** exclusively for Postbank AG as a multi asset concept. Scope Investment Award: "Special Award – Innovation"

2006

Scope Investment Awards: "Best Investment Manager – Closed-End Property Funds Global" "Best Investment Manager – Closed-End Private Equity Funds"

2007

With the **BVT-CAM Private Equity New Markets Fund**, BVT opens up the complex but highly attractive private equity markets in Asia, Eastern Europe, Latin America and South Africa for its investors.

2008

The first solar park is added to the Energy and Environment portfolio: **BVT Umweltequity Solarpark 1**.

2009

BVT-CAM Private Equity Global Fund VIII International Secondaries offers investors lucrative opportunities on the secondary market. It invests in private equity funds from existing investors. **Scope Investment Award:** "Special Award" for BVT-founder Harald von Scharfenberg



2010

2010

Feri Euro Rating Award: "Best Initiator Private Equity"

Scope Investment Award: "Best Investment Manager – Closed-End Funds Private Equity"



2011

The concept behind the new **BVT Real Rendite Fund** responds to the changes in market conditions for property financing and closes a funding gap for project developers. An investment with a short maturity and high-yield opportunities.

2012

BVT establishes the **Co-Invest Program**, which gives private and institutional investors exclusive access to selected property development projects in the residential and retail sectors in Germany.

2013/2014

With the formation and approval (2014) of its own investment management company derigo GmbH & Co. KG, BVT sets the course for the future.

2014

With **BVT Concentio Vermögensstrukturfonds I** (Asset Structure Fund), the BVT Group presents its first alternative investment fund to be regulated under the German Capital Investment Code (KAGB). The fund has been created exclusively for the subsidiary of a regional bank.

2016

BVT celebrates its 40th anniversary.



2017

The special AIF BVT Residential USA 10, with more than USD 100 million in distributed equity, offers semi-professional and professional investors an opportunity to invest in three residential projects in Greater Boston.